

ANNEXURE 22

**ALL COURSES WITH
COLLABORATION
WITH NYIF (NEW
YORK INSTITUTE OF
FINANCE)**

New York Institute of Finance

The New York Institute of Finance (NYIF), is a global leader in training for financial services and related industries. Started by the New York Stock Exchange in 1922, it now trains 250,000+ professionals in over 120 countries. NYIF courses cover everything from investment banking, asset pricing, insurance and market structure to financial modelling, treasury operations, and accounting. The institute has a faculty of industry leaders and offers a range of program delivery options, including self-study, online courses, and in-person classes. Its US customers include the SEC, the Treasury, Morgan Stanley, Bank of America and most leading worldwide banks.

courses

1. Chartered Investment Banking Analyst

Develop the complete set of desk-ready skills to succeed in the competitive worl...

2. Investment Banking Certification: Online

The Investment Banking Certification: Online provides a specially designed Mini-...

3. Stock Trading Professional Certificate: Online

Learn how to trade stocks and options using successful strategies of technical a...

4. Mergers & Acquisitions Professional Certificate: Online* *Engli

Thorough M&A analysis in all areas of transactions from pre to post-merger stage...

5. Risk Management Professional Certificate* *Engl

Develop a comprehensive survey of the practice of Risk Management. The major typ...

6. Advanced Risk Management Professional Certificate* *Englis

Review the advanced theory and practice of risk management, with particular emph...

7. Asset Liability Management

Engl

Learn how to identify, measure and manage the interest rate risk, credit risk an...

8. Capital Markets Professional Certificate

***Engl* Introductory program offers a comprehensive survey of capital markets. Money and...**

9. VBA Programming for Finance

Learn VBA to build applications for finance....

10. Financial Modelling Professional Certificate

In this financial modelling course, you will learn how to build common to comple...

11. Derivatives Professional Certificate

Develop a comprehensive, practical understanding of derivative instruments inclu...

12. Corporate Finance & Valuation Methods Professional Certificate

Englis

Understand how the key principles of project analysis, budgeting, and valuation ...

13. Financial Accounting Professional Certificate

14. Yield Curve Analysis

Overview of the foundations and application of various types of yield curves....

15. Wealth Management

An overview of concepts and real-world situations in wealth management....

16. Project Finance and the Public Private Partnership Professional Certif...

Learn about the accounting and economic drivers that motivate the use of Project...

17. Online Professional Certificate in Asset Management

In this Asset Management course, you will learn investment and management best ...

18. Corporate Credit Analysis

Learn the basics to assess the financial health of a corporation by exploring th...

19. Fundamentals of the Securities Industry

Introduction to securities, primary & secondary markets, investment banking, set...

20. Corporate Treasury Management

Effectively managing treasury activities using new approaches and technologies....

21. Risk Management Professional Certificate - Online

Learn key principles and strategies while building your risk management skills. ...

18. Electronic Trading in Financial Markets - Online

A comprehensive study of the history, development and application of electronic ...

19. Credit and Credit Risk Analysis Professional Certificate: Online

The course helps students gain a solid grounding in credit risk fundamentals wit...

20. Brokerage Operations Professional Certificate: Online

This course will provide you with the baseline knowledge of the entire trade lif...

21. Mortgage-Backed Securities

Learn about current developments in the mortgage-backed securities industry....

22. Mortgage-Backed Securities Professional Certificate - Online

al

A fast-paced, comprehensive yet detailed introduction to the U.S. mortgage-backed...

23. Finance for Nonfinancial Managers

Learn to read and understand key elements of financial statements and reports an...

24. Derivatives Professional Certificate: Online

Develop a comprehensive, practical understanding of derivative instruments include...

25. Advanced Fixed Income Professional Certificate

Develop advanced desk-ready skills for fixed income professionals....

26. Mergers & Acquisitions Professional Certificate

Comprehensive analysis of the major facets of the Mergers & Acquisitions industry...

27. Online Professional Certificate in Corporate Finance

Learn about the role of corporate finance in making financial decisions – the ...

28. Business Valuation

Learn the fundamentals of valuing public and private companies through a case ...

29. Capital Markets 101: Market Structure, Products and Regulatory Trends

This course will introduce participants to various types of securities and produ...

30. Fundamentals of Brokerage Operations

Explain how orders move from the order room to purchase and sales and finally to...

31. Fundamentals of Financial Statement Analysis

Learn crucial financial statement analysis techniques to make informed decisions...

32. Trading - Quantitative Technical Analysis

Technical analysis has long been practiced in a subjective manner. This course w...

33. Credit Risk Analysis Professional Certificate

Gain a solid grounding in credit risk fundamentals with the tools and techniques...

34. Trading - Fundamentals of Technical Analysis

In this technical analysis course, you will learn how to apply technical analysis...

35. Integrating the Acquisition

Recognize the importance of careful integration and divestment of acquisitions a...

36. Fixed Income Securities

Overview of diverse short-term and long-term fixed income instruments....

37. Global Investing and Alternative Investments

Understand the advantages of global investing and the role of alternative invest...

38. Financial Analysis of Insurance Companies: Online

This course is designed to help you understand the unique analysis methods neede...

39. Asset Backed Securities

Learn about the evolution of asset securitization, market segmentation, and curr...

40. Capital Markets: Products, Risks and Strategies

Learn about capital markets from the perspective of risk, with specific attentio...

41. Overview of Structured Products

Overview of structured products from the point of view of the issuer and the inv...

42. Essential Elements of Corporate Strategy

This two-day course is designed specifically for individuals working non-for-pro...

43. Portfolio Management PC- Virtual Series

Develop core competencies in portfolio management. Learn how to conduct portfoli...

44. Data Analysis and Programming for Finance PC Virtual Series

This course will teach you the essential elements of Python and R to build practically ..

45. Corporate Treasury Management Virtual Series

In Corporate Treasury Course, you will learn how to manage treasury activities m...

46. Asset Liability Management Virtual Series

Learn how to identify, measure and manage the interest rate risk, credit risk an...

47. Credit Risk Analysis PC Virtual Series

Gain a solid grounding in credit risk fundamentals with the tools and techniques...

48. Derivatives PC Virtual Series

Learn to price forward and futures contracts. Be familiar with futures contract ...

49. M&A PC Virtual Series

Comprehensive analysis of the major facets of the Mergers & Acquisitions ind...

50. Technical Analysis PC Virtual Series

In this technical analysis course, you will learn how to apply technical analysi...

51. G2020 Young Sustainability Scholar (YSS) Summer Program-2023

5 Lectures on key themes in the emerging megatrend of Sustainability and 1 Socia...

52. SIE Exam Prep Package: Online

Prepare to pass the SIE Exam with 63 hours of online study materials....

53. Series 65 Exam Prep Package: Online

Prepare to pass the Series 65 Exam with 72 hours of online study materials cover...

54. Series 79 Exam Prep Package: Online

Prepare to pass the Series 79 Exam with 65 hours of online study materials cover...

55. Series 63 Exam Prep Package: Online

Prepare to pass the Series 63 Exam with 45 hours of online study materials cover...

56. Series 66 Exam Prep Package: Online

Prepare to pass the Series 66 Exam with 56 hours of online study materials cover...

57. Series 7 Exam Prep Package: Online

Prepare to pass the Series 7 Exam with 78 hours of online study materials coveri...

58. Foreign Exchange (FX)- Leveraging Technical and Fundamental Analysis

Foreign Exchange is an asset class with certain features that separate it from o...

59. Fixed Income Professional Certificate: Online

Develop a complete set of desk-ready skills for fixed income market participants...

60. Value Investing: Quantitative Strategies Professional Certificate

This course helps participants understand the principles of "Value Investing" to...

61. Young Equity Analyst Program Summer - 2023

The Young Equity Analyst (YEA) Program of the New York Institute of Finance (NYI...

62. Wall Street Stock Market & Investment Experience 2023 Summer Teen ...

This program introduces you to the complex world of finance, providing an invalu...

63. G2020 YFS- Advanced Program

64. Options Markets: Online

Develop a comprehensive, practical understanding of options including market con...

65. Swaps: Online

Develop a comprehensive, practical understanding of swaps including market conve...

66. Forwards and Futures: Online

Develop a comprehensive, practical understanding of forwards and futures includi...

67. G2020 Young Finance Scholar Summer Program-2023

Suitable for 15-18 year-olds (9th – 12th Grade)...

68. G2020 Young Finance Scholar Program: Accelerated Program (August 2023)

The Young Finance Scholar (YFS) program of the New York Institute of Finance (N...

69. Introduction to Credit Analysis Professional Certificate

Gain a solid grounding in credit risk evaluation using the tools, techniques and...

70. The FinTech Revolution in Financial Markets

This program offers a thorough, yet non-technical exposition of the important co...

71. Advanced Data Science for Finance Professional Certificate

This course will teach you advanced Data Science tools to help you solve complex...

72. Introduction to Supply Chain Finance: Online

Supply Chain Finance is an emerging set of solutions within trade finance which ...

73. Portfolio Management Professional Certificate: Online

This course helps develop core competencies in portfolio management....

74. Introduction to Supply Chain Finance

Understand the growing importance of Supply Chain Finance and the state of the m...

75. Data Governance in Financial Services & the Impact of Global Regul...

Driven by the massive increase in the global regulatory environment, this is a c...

76. Fundamental Excel Skills for Finance

This course will teach you the essential elements of Excel useful for financial ...

77. Risk Management Concepts

Learn Risk Management concepts and practice in a non-technical fashion....

78. Customer Protection Rule 15C3-3 - Online

Learn how the three main purposes of the Rule 15C3-3 protect customer interests ...

79. Python Programming for Finance

Learn Python to build applications for finance....

80. R Programming for Finance

Learn R to build applications for finance....

81. Data Science for Finance Professional Certificate

This course will teach you how to extract valuable insight from financial data w...

82. Data Analysis and Programming for Finance Professional Certificate

This course will teach you the essential elements of Python and R to build pract...

83. Mathematics, Probability and Statistics for Finance

Essential mathematics skills for finance professionals....

84. Advanced Tools for Derivatives Valuation

Learn how to use a variety of numerical techniques to price American options and...

85. Valuation of Interest Rate Derivatives

Develop expertise in the theory and application of numerical methods to price in...

86. Interest Rate Modeling

Learn the essential mathematics for term structure modeling and interest rate de...

87. Numerical Methods for Finance

Learn the fundamental numerical techniques that are essential for quantitative r...

88. Introduction to Programming for Finance

Desk-ready VBA skills for finance professionals....

89. Risk Capital and Enterprise Risk Management

This course develops quantitative models of risk capital, surveys approach to ...

90. Credit, Liquidity and Operational Risk Management

This course is a quantitative survey of the best practices and modelling technique...

91. Market Risk Management

This course is a rigorous review of the complete market risk reporting cycle....

92. Portfolio Theory and Behavioral Finance

Understand the implications of behavioural finance for portfolio management....

93. Portfolio Risk Management

Master the theory and practice of risk management applied to portfolios comprisi...

94. Portfolio Performance Measurement and Attribution

Conduct portfolio performance measurement and attribution...

95. Quantitative Methods for Finance Professional Certificate

Learn all the mathematical techniques, Excel tools, VBA programming skills and n...

96. *Advanced Derivatives Professional Certificate*

Gain a deep understanding of derivative instruments. Learn the essential underl...

97. *Advanced Portfolio Management Professional Certificate*

Rigorous survey of the advanced tools and techniques employed in the practice of...

98. *Fixed Income Instruments and Markets*

Understand fixed income instruments and the markets in which these instruments a...

99. *Electronic Trading in Financial Markets*

A comprehensive study of the history, development and application of electronic ...

100. *Advanced Risk Management Tools and Concepts*

Risk management concepts and tools....

101. *Advanced Credit Risk Professional Certificate*

A comprehensive survey of credit risk modeling, valuation and credit risk manage...

102. *Introduction to Forwards and Futures*

Introduction to Forwards and Futures...

103. *Forwards and Futures: Pricing and Risks*

Dive deeper into forwards and futures to explore pricing, applications, and asso...

104. *Mergers & Acquisitions*

Gain a step-by-step walkthrough of the entire M&A process...

105. *Short-Term Interest Rate Futures*

Understand characteristics, applications and pricing of short-term non-government...

106. *Forward Rate Agreements (FRA)*

Understand the fundamentals of forward rate agreements (FRAs)...

107. *Factors That Impact an Option's Value*

Understand the various mathematical techniques to determine the appropriate pri...

108. *International Banking*

This introductory course covers the rise of international banking and the intern...

109. *Introduction to Margin Requirements*

This course provides an introduction to margin - what it is, how it works and th...

110. *Portfolio Management and Duration*

Understand the factors that immunize a portfolio and the impact of duration to d...

111. *Investor Profiling*

Learn how to develop the investor profile for clients - identifying their risk t...

112. *Valuing the Acquisition Candidate*

This module deals with fair market value, accounting valuation, forecasting, and...

113. *Budgeting for Nonfinancial Managers*

This module covers budget preparation, break-even analysis and understanding & u...

114. *Risk Regulation*

This course surveys developments in the area of prudential risk regulation with ...

115. *Risk Management Tools and Practices*

Introduction to risk management techniques. ...

116. *Measuring Risk: Equity, Fixed Income, Derivatives and FX*

A survey of risk measures and risk measurement practices applied to individual s...

117. *Options Volatility Trading Professional Certificate*

This five-day program covers all aspects of volatility trading from research and...

118. *Overview of Trusts - Online*

Designed for banking professionals seeking to service the high net-worth market,...

119. *E-Learning Extension*

English

E-Learning Extension...

120. *Derivative Instruments*

Forwards, futures, options, swaps – this course explains the fundamentals of d...

121. *Online Professional Certificate in Wealth Management*

Learn the components of client profiling, asset management techniques, estate an...

122. *Online Professional Certificate in Operations and Compliance*

Learn the latest developments in trade processing and systems that enable firms ...

123. *Dodd-Frank Act*

This course provides the key information about the financial reforms that are co...

124. *Project Valuation*

This course on Project Valuation introduces the various methods of project valua...

125. *Corporate Treasury Management Foreign Exchange Management*

This course provides an in-depth understanding of the various risks a corporate ...

126. *Understanding Financial Statements*

This course will familiarize you with the basic concepts, elements, form, necess...

127. *Basel II University*

This course covers the requirements for Basel II according to the revised framew...

128. *Value at Risk (VaR)*

This course provides an up-to-date working knowledge of all aspects of VaR analy...

129. *Budgeting*

This course provides an essential understanding of budgeting and the budgeting p...

130. *Operational Risk Management*

This course introduces the concept of Operational Risk and discusses events that...

131. *Fundamentals of Asset Liability Management*

This course covers how to define, measure, monitor and manage an institution's e...

132. *Financial Accounting*

Gain a complete understanding of financial accounting from preparation to analys...

133. *Fixed Income Markets*

Comprehensive overview of the fixed income market and instruments used....

134. *Credit Analysis*

Introduction to the concept of credit risk and analysis and the lending process ...

Examine the various risks involved in using futures and forwards....

135. *Stock Index Futures*

Explore characteristics and usage of Stock Index Futures....

136. *Note and Bond Futures*

Overview of futures contracts based on fixed income securities....

137. *Pricing Options*

Explore standard deviation and volatility in detail....

138. *Option Sensitivities*

Evaluate measures that help describe an option's sensitivity to the various fact...

139. *Fundamentals of Options Products*

A review of various options products and their applications and usage....

140. *Options Terminology*

A review of basic options concepts and terminology. ...

141. *Options*

Explore the different types of options products and factors that affect them....

142. *Central Banks Around the World*

Overview of central banks around the world and approaches in developing economies...

143. *Central Bank Structure*

Discuss the significance of central banks and the evolution of central bank policy...

144. *Option Combination Strategies*

Understand intricate option combination strategies and their applications....

145. *Implementing Monetary Policy*

Learn the objectives of US monetary policy and factors that affect it....

146. *Theory of Monetary Policy*

Learn about a variety of economic theories and approaches for predicting economic...

147. *Creating the Federal Reserve System*

Learn about the history and current structure of the Federal Reserve....

148. *Creating Money*

Learn about deposits, lending and the creation of money by the banking system....

149. *Measuring Money*

Study in-depth what money is and look at three definitions of the money supply....

150. *The Nature of Money*

Explore the properties and functions of money....

151. *Money and Banking*

Overview of the fundamental principles that form the foundation of the global mo...

152. *Equity-Linked Issues*

An overview of equity linked issues....

153. *Preferred Stocks*

Learn about preferred stock and its potential risks/rewards....

154. *Common Stock*

Learn about common stock and its potential risks/rewards....

155. *Equities*

A detailed introduction to equity securities and other equity-related instrument...

156. *The Future of the Asset Backed Securities Market*

Learn about ABS products and market segments that will emerge or expand in the f...

157. *Pricing and Trading of Asset Backed Securities*

Understand how ABS securities are priced and traded in the market....

158. *Major Sectors of the Asset Backed Securities Market*

Gain an overview of the various ABS sectors....

159. *Structure and Rating of Asset Backed Securities*

Learn how asset backed securities are structured and credit ratings are applied ...

160. *Introduction to Asset Backed Securities*

Learn about the asset backed securities market and how it has evolved....

161. *Trading Index Options*

Learn the ins and outs of index option trading with both cash and margin account...

162. *Margin Requirements for Spreads, Straddles and Combinations*
Understand three complex transactions that involve trading options in margin acc...

163. *Covered and Uncovered Puts in Margin Accounts*
Learn how to compute Regulation T and maintenance requirements for short put opt...

164. *Covered and Uncovered Calls in Margin Accounts*
Learn how margin is used when selling options short....

165. *Cash Account Option Transactions*
Learn about trading long and short options in cash accounts....

166. *Margin for Options: An Introduction*
Gain an overview of both margin and options and how they are used....

167. *Margin II: Advanced Margin for Options*

A more advanced series covering complex margin requirements and calculations for...

168. *Margin Requirements for Day-Trading and Bonds*
An overview of day trading on margin and all of its ramifications....

169. *Margin Transactions*
Learn about regulations that govern the use of margin and how it's calculated an...

170. *Margin I: Introduction to Margin Regulation*
Gain an understanding of margin accounts and requirements....

171. *Asset Allocation and Taxation*
How to choose the mix of assets that works for your client's portfolio....

172. *Introduction to Portfolio Risk*
Understand how to use different investment strategies for various investment por...

173. *Margin Calls*
Basic overview of margin calls and their usage....

174. *Day-Trading Margin Rules*

Brief overview of the margin rules for day-trading looking specifically at margi...

175. *Differences Between US GAAP and IFRS*

Specific differences and implications between US GAAP and IFRS....

176. *US GAAP and IFRS: Categorizing Differences*

High-level overview of differences between US GAAP and IFRS...

177. *Global Convergence of Accounting Standards: Understanding US GAAP and ...*

Gain a framework for evaluating the implications IFRS has on financial statement...

178. *Financing the Acquisition*

Consider the number of ways to finance an acquisition....

179. *Online Professional Certificate in Valuation*

Participants explore the role of valuation in using concepts and principles from...

180. *Risk Considerations for Mergers and Acquisitions*

Understand a variety of factors that are considered when evaluating the risk of ...

181. *Overview of Mergers and Acquisitions*

Understand the basics of M&A transactions and the associated advantages/disadvan...

182. *Indexes*

Understand some of the most often quoted indexes and their characteristics....

183. *Factors Affecting Financial Decisions*

Overview of financing decisions and how they affect the value of a firm. ...

184. *Capital Budgeting*

Learn about the analytical framework managers use for capital budgeting purposes...

185. *Time Value Applications*

Understand the effects of interest rates on investment and financing projects....

186. *The Time Value of Money*

Learn how to apply concepts of the time value of money to present and future val...

187. *Introduction to Corporate Finance*

Learn about the basics of corporate finance and its role in maintaining efficien...

188. *Corporate Finance*

Understand corporate finance principles through finance theory and practical app...

189. *Introduction to Swaps*

An overview of various swaps and their characteristics....

Understand how futures and options are traded....

190. *Introduction to Options*

Learn the basics of equity and commodity options....

191. *Basics of Forwards and Futures*

Overview of the many features that distinguish futures and forwards....

192. *Long Options in Margin Accounts*

Learn about the leverage benefits of trading with margin and options....

193. *The Fixed Income Regulatory Environment*

Understand the risks associated with bond investments and how they are regulated...

194. *The Fixed Income Marketplace*

Overview of the different types of capital and money market fixed income securit...

195. *Bonds and Their Features*

Overview of the purpose, characteristics and pricing of bonds....

196. *The Limitations of the DCF Approach*

Take a deeper look at the limitations of the DCF model and the assumptions used ...

197. *The DCF Approach to Business Valuation*

How to value businesses using the discounted cash flow approach....

198. *Terminal Value*

Evaluate the different methods for calculating terminal value....

199. *The Weighted Average Cost of Capital (WACC)*

How to calculate WACC pre- and post- acquisition....

200. *The Foundations of Free Cash Flows*

How to create a projection of free cash flows to use as the foundation of our DC...

201. *Introduction to Business Valuation*

Understand how and why to use business valuations to improve company performance...

202. *Evaluating Portfolio Performance*

Analyze portfolio performance using the Sharpe Ratio and performance attribution...

203. *Style Investing*

Understand how market segmentation and earnings growth theories influence style ...

204. *Indexing*

Explain indexing and indexing techniques for the investor and the portfolio mana...

205. *Advanced Portfolio Management Theory*

Understand how modern portfolio theory and risk measures used to structure portf...

206. *Advanced Equity Valuation Techniques*

Learn how to use advanced equity valuation models to value stocks and corporatio...

207. *Portfolio Volatility and Duration*

Learn how to examine the volatility and duration of a portfolio to identify the ...

208. *Bond Valuation*

Learn how to examine in depth the criteria for deciding if a bond is likely to y...

209. *Portfolio Management II*

Understand how to value Fixed Income and Equity Securities and the analysis tech...

210. *Portfolio Theory: Portfolio Monitoring*

This module covers monitoring portfolio performance and understanding the progre...

211. *Portfolio Theory: Risk and Return*

Define risk and explain the role it plays in portfolio management....

212. *Managing Portfolios with Equities*

Understand how to manage portfolios with equity securities....

213. *Managing Portfolios with Bonds*

Learn how to manage portfolios with debt instruments....

214. *Money Markets and Portfolio Management*

Get introduced to the products in which fund managers invest....

215. *The Individual Investor*

Learn how to characterize individual investors and identify their objectives. ...

216. *The Institutional Investor*

Explain the portfolio management process and describe the different types of inv...

217. *Portfolio Management I*

Learn about the different types of investor characteristics and their implicatio...

218. *Managing Equity Risk Using Derivatives*

Learn how to manage equity risk from the investor's perspective....

219. *Managing Long-Dated Foreign Interest Rate Risk Using Derivatives*

Discover the different types of derivative techniques that can be used to manage...

220. *Managing Long-Dated Domestic Interest Rate Risk Using Derivatives*

Learn how to identify risks accurately and use the right control techniques. ...

221. *Managing Short-Dated Domestic Interest Rate Risk using Derivatives*

Learn how to manage short-dated domestic interest rate risk with derivatives....

222. *Managing Foreign Exchange Risk Using Derivatives*

Identify foreign exchange risk and introduce forward foreign exchange contracts,...

223. *Identifying Risks*

Explore the 5 steps of the Risk Cycle: identifying, quantifying, defining the st...

224. *Risk Management Fundamentals*

Learn why we manage risk, the different types of risk, risk categories, how risk...

225. *Risk Management Using Derivatives*

Identify risks accurately and use the right risk control techniques....

226. *International Operations*

Illustrate the developments in brokerage operations outside the US and in emergi...

227. *Brokerage Operations Processing: New Regulations*

Describe the new regulations for brokerage operations that have arisen in the fi...

- 228. *Brokerage Operations Processing: Current Trends***
Understand how technology has impacted brokerage operations....
- 229. *Brokerage Operations Processing: The Cashier's Department***
List the function and responsibilities of the cashier's department of a brokerag...
- 230. *Brokerage Operations Processing: The Margin Department***
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Understand the function and responsibilities of the margin department of a broke...
- 231. *Brokerage Operations Processing: Purchase and Sales***
List the duties of the Purchase and Sales Department in five areas: Recording, F...
- 232. *Brokerage Operations Processing: The Order Room***
Describe the processes that happen in the Order Room of a brokerage firm. ...
- 233. *Introduction to Brokerage Operations***
Learn about the back office operations of a brokerage firm. ...
- 234. *Issues for Hedge Fund investors***
Identify the issues that every investor should consider before making the leap i...
- 235. *Hedge Fund Strategies***
Get introduced to the hedge fund investment strategies....
- 236. *How a Hedge Fund Works***
Learn how a hedge fund works....
- 237. *Introduction to the Hedge Fund Industry***
Understand risk, return and correlation from the investor's perspective and lear...
- 238. *Comprehensive Hedge Funds***
Get going with a comprehensive and accurate picture of the hedge fund industry, ...

239. *Trends in the Mutual Fund Industry*

Get introduced to the latest trends in the financial world and understand how th...

240. *Operation of a Mutual Fund Company*

Learn the basics about the organization of mutual fund companies....

241. *Selecting the Right Mutual Fund*

Learn how to choose mutual funds that match your investor's objectives. ...

242. *US GAAP and IFRS: An Introduction*

Introduction to US GAAP and IFRS...

243. *Understanding Mutual Funds*

Get introduced to mutual funds....

244. *Mutual Funds*

Explore the types of mutual funds, the fund selection process, and the structure...

245. *Credit Ratings and Credit Scoring*

Explain the role of credit rating agencies and the process that these agencies u...

246. *Qualitative (Nonfinancial) Analysis*

Get introduced to the qualitative, non-financial aspects of credit analysis. ...

247. *Financial Analysis*

Learn how to apply financial ratios to credit analysis....

248. *Industry and Company Forecasting*

Explore forecasting on an industry wide and corporate wide scale...

249. *Introduction to Corporate Credit Analysis*

Explore the implications of financial and non-financial credit and business risk...

250. *Analyzing and Benchmarking Financial Information*

Learn how to analyze and benchmark financial information....

- 251. *Recording Financial Information***
Learn how to record and interpret financial information in journals and ledgers....
- 252. *GAAP and Audits***
Get introduced to Generally Accepted Accounting Principles (GAAP) and audits. ...
- 253. *Key Financial Statements***

Read a balance sheet, an income statement, a statement of cash flow, and interpr...
- 254. *Introduction to Financial Management***
Explain financial management and get introduced to the definitions of profitabil...
- 255. *Valuation Basics***
- 256. *The Impact of Accounting Principles***
- 257. *Risk Analysis Using Ratios***
Perform risk analysis regarding short-term liquidity and long-term solvency...
- 258. *Introduction to Financial Statements***
Learn about financial statements and the use of financial statements in ratio an...
- 259. *Processing Securities Transactions***
Understand the working of the various departments within a brokerage firm and fo...
- 260. *Trading Securities in the Secondary Markets***
Learn how securities are traded in the secondary markets...
- 261. *Introduction to Debt Securities***
Get familiarized with the basic characteristics of Debt Securities....
- 262. *Introduction to Equity Securities***
An introduction to the basic characteristics of common stock, preferred stock a...
- 263. *Introduction to the Securities Industry***
Encounter the players who comprise the Investment World and get introduced to th...

- 264. *Global Securities: Trading and Settlements***
Participants gain an overview of the global security trade flow and receive a de...
- 265. *Bond Trading***
In this two day training, participants will learn how bonds (Treasury bonds, Cor...
- 266. *Equities Trading and Support - Complete Trade Order Workflow***
Learn about the entire trade order lifecycle from buy-side desk to sell-side settl...
- 267. *Brokerage Accounting***
Examine how a brokerage firm records and reflects the range of trades, security ...
- 268. *Brokerage Accounting and Regulatory Reporting***
Brokerage accounting and how associated regulations interact with operations....
- 269. *Convertible Bonds***
Learn about convertible bonds and the role they play in the fixed income markets...
- 270. *Fixed Income Markets II***
Understand core concepts of the fixed income marketplace....
- 271. *Fixed Income Markets I***
Gain a comprehensive overview of the fixed income market....
- 272. *Fixed Income Mathematics: Pricing and Valuation of Bonds***
Learn how to determine fair values, yields and risk measures for fixed income se...
- 273. *Securities Analysis***
Apply fundamental analysis to stocks and fixed income securities....
- 274. *Valuation***
Achieve a solid overview of the fundamentals of business valuations....
- 275. *Structured Credit Modeling***
Assess the value and risk of portfolio credit products....

276. *Structured Finance Professional Certificate*

Gain a comprehensive, strategic understanding of Structured Products....

277. *Overview of Capital Markets*

Broad overview of the marketplaces, exploring an array of capital markets' produ...

278. *Swaps I & II*

Develop a comprehensive, practical understanding of swaps. ..

279. *Options Markets I & II*

Develop a comprehensive, practical understanding of options....

280. *Futures and forward markets.*

Gain a broad perspective of both futures and forwards markets, and understand th...

281. *Derivative Products II*

Derivative product training using tailored computer software....

282. *Derivative Products I*

Explore the fundamental characteristics, features, and applications of derivativ...

283. *Derivative Products I & II Program*

Explain how various market participants use derivative products and for what pur...

284. *Derivative Mathematics*

Learn the essential mathematics used in the valuation and risk management of der...

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